



Important News – Strengthening Endo for Tomorrow

To Our Valued Customers,

As integral members of our buyer community, you play a significant role in facilitating the distribution of our life-enhancing products to help the patients we serve live their best lives. We greatly value the business relationship we have built, and that's why we are reaching out to share a significant development that will enable us to advance our mission and ongoing business transformation from a strengthened financial position.

On August 16, we initiated an in-court financial restructuring process after reaching an agreement with our senior debtholders on a transaction that would substantially reduce our debt and address opioid-related and other claims without the need for continued costly, time-consuming litigation.

We already have a portfolio of high-value branded pharmaceutical products and quality, cost-saving generics as well as a demonstrated ability to bring innovative medications and new treatments to market. At the end of this process, we will be even better positioned for the future.

In the meantime, our momentum has not changed. Importantly:

- **We have ample liquidity to support our day-to-day operations.**
- **We will be fulfilling product orders as usual.**
- **You can expect the same level of excellent service and continuation of customer-related policies and programs – without interruption.**
- **We will continue to invest in the expansion and enhancement of our portfolio and execute on product development initiatives, including clinical trials.**

Please feel free to visit endotomorrow.com, where you can find a Fact Sheet and relevant FAQs that provide an overview of our financial restructuring and what it means for you. If you have any questions, please don't hesitate to reach out to your usual point of contact on our team.

Thank you again for your support and loyalty. We look forward to continued collaborative engagement and are grateful for your ongoing support as we work to strengthen Endo for tomorrow.

Your Endo Team