



## **Important News – Strengthening Endo for Tomorrow**

Dear Valued Partner,

I am reaching out to share a significant development in Endo’s business transformation that will put us in a stronger financial position for the future – making us an even better partner to you.

On August 16, our company commenced Chapter 11 in the U.S. Bankruptcy Court for the Southern District of New York after reaching an agreement with our senior debtholders on a transaction that would significantly reduce our debt and address opioid-related and other claims without the need for continued costly, time-consuming litigation. Our India-based entities are not part of the proceedings.

**Please know that our significant cash on hand coupled with positive cash flow from operations will provide ample liquidity to support our business and provide the funds necessary to meet our go-forward obligations to you and our other valued suppliers.**

In addition, we are undertaking our restructuring process with a compelling business model, portfolio of high-value products, and a demonstrated ability to bring innovative medications and new treatments to market. With a clear path forward now to strengthen our balance sheet, coupled with a sustainable plan for future growth, we are well on our way towards securing a strong tomorrow.

**Our day-to-day operations, ordinary course investments, and collaborative engagement with you will continue as usual – without interruption. We will continue to rely on you as a valued partner, and our relationship will remain essential.**

### **If you are a supplier to one of our non-filing India-based entities:**

- You will continue to be paid in the ordinary course for all authorized goods received and services rendered to our entities in India, whether before or after the filing date.

### **If you are a supplier to one of our filing entities:**

- You will be paid in the ordinary course for all authorized goods received and services rendered after the filing date.
- Any payments owed by a filing entity to you for goods received or services rendered prior to the filing cannot be paid at this time without specific authorization from the Court.
- Except in limited circumstances, you must file a proof of claim if owed for goods received or services rendered prior to the filing date.

Kroll will be managing the claims process on our behalf. For more information, you can visit <https://restructuring.ra.kroll.com/endo> (where you can find a list of the filing entities) or call our Supplier

Hotline at (877) 542-1878 (toll-free) or +1 (929) 284-1688 (international). You can also email [EndoInquiries@ra.kroll.com](mailto:EndoInquiries@ra.kroll.com).

Please feel free to visit [endotomorrow.com](http://endotomorrow.com), where you can find a Fact Sheet and relevant FAQs that provide an overview of our financial restructuring and what it means for you.

Thank you for your ongoing support and partnership during this process. We look forward to our continued work together as we strengthen Endo for tomorrow.

Best regards,

Blaise Coleman  
President & CEO